

**MADEIRA CITY SCHOOLS
APPROVED TAX SHELTERED ANNUITY COMPANIES**

The district uses a third party administrator, TSA, to distribute funds to Annuity Vendors.

403B VENDORS:

AMERICAN FIDELITY

AXA EQUITABLE LIFE

GREAT AMERICAN (GALIC)

LINCOLN

METLIFE

VALIC

PRIMERICA

VOYA FINANCIAL ADVISORS

T. ROWE PRICE – ONLY FOR EXISTING PARTICIPANTS**

VANGUARD – ONLY FOR EXISTING PARTICIPANTS**

457 VENDORS:

GREAT AMERICAN 457

VOYA FINANCIAL ADVISORS 457

OHIO DEFERRED COMPENSATION 457

AMERICAN FIDELITY 457

YOU CAN MAKE CHANGES ANY TIME DURING THE YEAR. YOU WILL NEED TO ALLOW 30 DAYS FOR THE CHANGE TO TAKE PLACE. IT COULD BE SOONER, BUT DEPENDS ON THE PEAK PAYROLL PERIODS.

NEW 403b or 457 COMPANIES CAN ONLY BE ADDED IF THERE ARE 5 EMPLOYEES SIGNING ON WITH THE NEW COMPANY.

Contract the Treasurer's office for any questions related to a new vendor.